### PROPOSED OUTLINE

#### **FOR**

### STATE PSILOCYBIN LEGISLATION

#### June 2025<sup>1</sup>

### 1. Professionals

- (a) <u>Health Professional</u> An individual who already holds a State-issued license, certification, or registration to practice one or more Health Professions.<sup>2</sup>
- (b) PHRI Certified Health Professional<sup>3</sup> An individual who:
  - Is a Health Professional;
  - Has completed a PHRI Training Course; 4 and
  - Has been issued a PHRI Certificate.<sup>5</sup>

<sup>&</sup>lt;sup>1</sup> This Proposed Outline for State Psilocybin Legislation ("Outline") was prepared by Dave Kopilak at Emerge Law Group in Portland, Oregon. The Outline is intended as a contribution to all of the discussions that are taking place regarding the best ways in which psilocybin services could be legalized under State law. Importantly, the scope of this Outline is limited only to suggestions for a State-regulated model. As such, this Outline does not address other efforts concerning psilocybin and other psychedelics, including but not limited to decriminalization models, personal use models, and religious exemptions. Dave invites any and all feedback (good, bad, or otherwise) and welcomes any and all suggestions, ideas, and criticisms. Of course, Dave is solely responsible for all errors, incorrect assumptions, controversies, and the like. Dave would like to acknowledge Aaron Loehr, who asked Dave to assist him in connection with a 2024-2025 legislative effort to legalize psilocybin services in the State of Washington. Aaron is the Executive Director of Coalition for Better Community Health. Many of the ideas in this Outline were discussed with Aaron and others during the Washington legislative effort. While that effort was ultimately unsuccessful, the effort provided new opportunities to explore and discuss what might come next in the overall effort to legalize psilocybin services in more States.

<sup>&</sup>lt;sup>2</sup> The Health Professions would be specific medical, health, or wellness related professions determined by the drafters. For example, in Oregon, the Health Professions could include, but not necessarily be limited to: (i) physicians licensed under ORS Chapter 677; (ii) physician assistants licensed under ORS Chapter 677; (iii) naturopathic physicians licensed under ORS Chapter 685; (iv) nurses licensed under ORS Chapter 678; (v) psychologists licensed under ORS Chapter 675; (vi) occupational therapists licensed under ORS Chapter 675; (vii) clinical sexual offense therapists certified under ORS Chapter 675; (viii) clinical social workers licensed under ORS Chapter 675; (ix) clinical social work associates certified under ORS Chapter 675; (x) professional counselors licensed under ORS Chapter 675; (xi) marriage and family therapists licensed under ORS Chapter 675; (xii) music therapists licensed under ORS Chapter 681; and (xiii) art therapists licensed under ORS Chapter 681.

<sup>&</sup>lt;sup>3</sup> PHRI is an acronym for psychedelic harm reduction and integration. PHRI is an already-existing harm reduction approach that is well-established as an ethical and legal means for certain professionals to work with patients or clients who are consuming (or who intend to consume) psychedelics and who are not interested in complete abstinence. PHRI may include discussions concerning: (i) education and data; (ii) available resources; and (iii) the potential benefits of psychedelics.

<sup>&</sup>lt;sup>4</sup> The PHRI Training Course would be a training course available to Health Professionals that covers: (i) the general principles of PHRI; and (ii) the applicable psilocybin statutes and rules.

<sup>&</sup>lt;sup>5</sup> If a Health Professional holds a PHRI Certificate, then PHRI would become a State-authorized extension of the Health Professional's existing professional practice.

# (c) Clinical Facilitator – An individual who:

- Is a Health Professional;
- Has completed a Clinical Facilitator Training Course;<sup>6</sup>
- Has satisfied all other conditions in the applicable psilocybin statutes and rules;<sup>7</sup> and
- Has been issued a Clinical Facilitator License.

### (d) Wellness Guide – An individual who:

- Has a high school diploma or equivalent;
- Has completed a Wellness Guide Training Course;8
- Has satisfied all other conditions in the applicable psilocybin statutes and rules; 9 and
- Has been issued a Wellness Guide License. 10

# 2. Clinical Facilitators and Wellness Guides Generally

### (a) Clinical Facilitators

- "Supervise" Clients<sup>11</sup> during an Administration Session<sup>12</sup>
- May (but need not) concurrently practice psilocybin services and one or more of the Clinical Facilitator's Health Professions
- Every Client has the option of engaging a Clinical Facilitator
- Some Clients may have no choice and may have to engage a Clinical Facilitator<sup>13</sup>

<sup>&</sup>lt;sup>6</sup> The Clinical Facilitator Training Course would be a training course that covers: (i) the matters covered in the PHRI Training Course (unless the Health Professional is already a PHRI Certified Health Professional); (ii) psilocybin products; (iii) administration sessions; (iv) issues concerning the scope of psilocybin services that a Clinical Facilitator may provide; (v) issues concerning the potential concurrent practice of psilocybin services and one or more Health Professions; and (vi) any and all other subjects required by the applicable psilocybin statutes and rules.

<sup>&</sup>lt;sup>7</sup> These other conditions would be determined by the drafters. The conditions generally would include, but not be limited to: (i) being 21 years of age or older; (ii) undergoing a criminal background check; and (iii) undergoing a professional license background check.

<sup>&</sup>lt;sup>8</sup> The Wellness Guide Training Course would be a training course that covers: (i) the general principles of PHRI; (ii) the applicable psilocybin statutes and rules; (iii) psilocybin products; (iii) administration sessions; (iv) issues concerning the limited scope of psilocybin wellness services that a Wellness Guide may provide (including the legal definitions of other professions practiced by Health Professionals that a Wellness Guide cannot provide); and (v) any and all other subjects required by the applicable psilocybin statutes and rules.

<sup>&</sup>lt;sup>9</sup> These other conditions would be determined by the drafters. The conditions generally would include, but not be limited to: (i) being 21 years of age or older; and (ii) undergoing a criminal background check.

<sup>&</sup>lt;sup>10</sup> Wellness Guides may refer to themselves only as "Wellness Guides," and may not refer to themselves as "Clinical Facilitators" or "Facilitators."

<sup>&</sup>lt;sup>11</sup> A Client is an individual 21 years of age or older who consumes (or intends to consume) a Psilocybin Product at an Administration Session.

<sup>&</sup>lt;sup>12</sup> See Section 3(d) (Administration Session) below.

<sup>&</sup>lt;sup>13</sup> See Section 3(a) (CIF Session) below.

## (b) Wellness Guides

- "Guide" Clients through the experience of an Administration Session, and nothing more
- Cannot practice any Health Profession while providing psilocybin services
- Appropriate when:
  - o Client is not seeking the services or expertise of any Health Professional; and
  - O Client is seeking an individual to merely guide them through the experience of an Administration Session, and nothing more.
- Some Clients may have no choice and may not be able to engage a Wellness Guide<sup>14</sup>

### 3. Client Sessions

# (a) <u>CIF Session</u><sup>15</sup>

- A session where the Client views and completes a CIF Video<sup>16</sup>
- The CIF Video would include:
  - An affirmation by the Client that the Client intends to consume Psilocybin Products<sup>17</sup> under the psilocybin statute;
  - o A Client Information Form ("CIF"), which the Client would complete during the CIF Video; 18 and
  - A Disclosure and Risk Factors Form, which the Client would acknowledge during the CIF Video.<sup>19</sup>
- The CIF Video would generate a CIF Report for the Client, which would include:
  - Verification that the Client completed the CIF Session;
  - o The Client's completed CIF; and
  - O A determination, based solely on the Client's completed CIF:
    - Whether the Client may participate in an Administration Session;
    - Whether the Client should be advised to consult with one or more Health Professionals before participating in an Administration Session; and

<sup>&</sup>lt;sup>14</sup> See Section 3(a) (CIF Session) below.

<sup>&</sup>lt;sup>15</sup> CIF is an acronym for Client Information Form. See note 8 below.

<sup>&</sup>lt;sup>16</sup> A CIF Video would be a State-approved pre-recorded interactive video that: (i) is free to any Client; (ii) is presented by one or more PHRI Certified Health Professionals; and (iii) includes various prompts and other protections throughout the video to ensure: (A) the identity of the Client; (B) that the Client is 21 years of age or older; and (C) that the Client views and completes the entire video.

<sup>&</sup>lt;sup>17</sup> The term "Psilocybin Products" would be defined by the drafters, but generally would include: (i) psilocybin-producing fungi; and (ii) any mixture or substance that contains a detectible amount of psilocybin. See Section 6(b) (Psilocybin Products) below.

<sup>&</sup>lt;sup>18</sup> A CIF would be a State-approved form that includes questions designed to identify risk factors, contraindications, and other information to determine: (i) whether the Client may participate in an Administration Session; (ii) whether the Client should be advised to consult with one or more Health Professionals before participating in an Administration Session; and (iii) if the Client may participate in an Administration Session, whether the Client must engage a Clinical Facilitator or whether the Client may, if the Client wishes, engage a Wellness Guide.

<sup>&</sup>lt;sup>19</sup> A Disclosure and Risk Factors Form would be a State-approved form that discloses: (i) all of the risk factors associated with the consumption of Psilocybin Products during an Administration Session; (ii) the inherent limitations of the CIF and the inherent risks of making any determination based solely on the Client's completed CIF; and (iii) the inherent risks of participating in an Administration Session without first consulting with one or more Health Professionals.

• If the Client may participate in an Administration Session, whether the Client must engage a Clinical Facilitator or whether the Client may, if the Client wishes, engage a Wellness Guide.

### (b) PHRI Preparation Session

- A 50-minute (or longer) session between a Client and a PHRI Certified Health Professional that focuses on psychedelic harm reduction
- The session can take place:
  - o With a live PHRI Certified Health Professional:
    - In person, anywhere; or
    - Virtually using video conference technology; or
  - By the Client viewing and completing a PHRI Preparation Video.<sup>20</sup>
- If the session is with a live PHRI Certified Health Professional:
  - The Client and the PHRI Certified Health Professional could review and discuss the Client's CIF;
  - o The Client would have the opportunity to disclose information and ask questions; and
  - o The PHRI Certified Health Professional would generate a PHRI Preparation Report, which would include:
    - Verification that the Client completed the PHRI Preparation Session;
    - A summary of the matters discussed at the session; and
    - Any notes or suggestions by the PHRI Certified Health Professional.
- The PHRI Preparation Video would:
  - o Provide the Client with an opportunity to disclose information and ask questions; and
  - o Generate a PHRI Preparation Report, which would include:
    - Verification that the Client completed the PHRI Preparation Session; and
    - Any information disclosed by the Client during the video and any questions asked by the Client during the video, which information and questions could later be reviewed by the Client's Clinical Facilitator or Wellness Guide (as applicable).

Essential Policy Note #1 – The PHRI Preparation Session is designed to make the session as affordable as possible: (i) by ensuring that the session is a State-authorized extension of the Health Professional's existing professional practice (rather than "psilocybin services" under the psilocybin statute), <sup>21</sup> which potentially could result in the session being covered by the Client's health insurance; <sup>22</sup> and (ii) by providing an alternative that is free to Clients. Additionally, the mandatory involvement of a Health Professional could make the psilocybin legislation more politically viable.

<sup>&</sup>lt;sup>20</sup> A PHRI Preparation Video would be a State-approved pre-recorded interactive video that: (i) is free to any Client; (ii) is presented by one or more PHRI Certified Health Professionals; and (iii) includes various prompts and other protections throughout the video to ensure: (A) the identity of the Client; (B) that the Client previously completed the CIF Session; and (C) that the Client views and completes the entire video.

<sup>&</sup>lt;sup>21</sup> See note 5 above.

<sup>&</sup>lt;sup>22</sup> The PHRI Preparation Session is designed to occur after the CIF Session so that the PHRI Certified Health Professional can avoid assisting the Client in completing the CIF, which avoidance could make it more likely (or at least not less likely) that the PHRI Preparation Session would be covered by the Client's health insurance.

### (c) Intake Session<sup>23</sup>

- Clinical Facilitator<sup>24</sup>
  - o Focus is on preparing the Client for an Administration Session
  - o The Clinical Facilitator may (but need not) concurrently practice psilocybin services and one or more of the Clinical Facilitator's Health Professions during the session
  - The Clinical Facilitator and the Client would review and discuss the Client's CIF
     Report and PHRI Preparation Report
  - The Clinical Facilitator must provide the Client with a Clinical Facilitator Scope of Practice Disclosure Form<sup>25</sup>
  - The session can take place:
    - In person, anywhere; or
    - Virtually using video conference technology.
- Wellness Guide
  - o Focus is on preparing the Client for an Administration Session
  - o The Wellness Guide cannot practice any Health Profession during the session
  - The Wellness Guide and the Client review and discuss the Client's CIF Report and PHRI Preparation Report
  - The Wellness Guide must provide the Client with a Wellness Guide Scope of Practice Disclosure Form<sup>26</sup>
  - The session can take place:
    - In person, anywhere; or
    - Virtually using video conference technology.

<sup>&</sup>lt;sup>23</sup> The Client's CIF will have determined whether the Client must engage a Clinical Facilitator or whether the Client may, if the Client wishes, engage a Wellness Guide.

<sup>&</sup>lt;sup>24</sup> The Clinical Facilitator may (but need not) be the same individual who served as the Client's PHRI Certified Health Professional during the Client's PHRI Preparation Session.

<sup>&</sup>lt;sup>25</sup> A Clinical Facilitator Scope of Practice Disclosure Form would be a State-approved form that the Clinical Facilitator must complete and deliver to the Client before the Clinical Facilitator provides psilocybin services to the Client during an Administration Session. The Clinical Facilitator Scope of Practice Disclosure Form would disclose to the Client one of the following: (i) if the Clinical Facilitator will (or may) concurrently practice psilocybin services and one or more of the Clinical Facilitator's Health Professions during the Administration Session: (A) a statement to that effect; (B) a description of the Health Profession(s) and what the practice of the Health Professions(s) during the Administration Session may involve; and (C) a statement that the Clinical Facilitator is not licensed to practice (or will not be practicing) any other Health Profession during the Administration Session; or (ii) if the Clinical Facilitator will not concurrently practice psilocybin services and a Health Profession during the Administration: (A) a statement to that effect; (B) a statement that the Clinical Facilitator's psilocybin services to the Client during the Administration will be limited to guiding the Client through the experience of the Administration Session, and nothing more; and (C) a statement that if the Client is seeking more than merely a guide during the Administration Session, the Client should engage another Clinical Facilitator.

A Wellness Guide Scope of Practice Disclosure Form would be a State-approved form that the Wellness Guide must deliver to the Client before the Wellness Guide provides psilocybin services to the Client during an Administration Session. The Wellness Guide Scope of Practice Disclosure Form would disclose to the Client that: (i) the Wellness Guide is not a Clinical Facilitator; (ii) the Wellness Guide is not licensed to practice (or will not be practicing) any Health Profession during the Administration Session; (iii) the Wellness Guide's scope of practice will be limited to guiding the Client through the experience of the Administration Session, and nothing more; and (iv) if the Client is seeking more than merely a guide during the Administration Session, the Client should engage a Clinical Facilitator rather than a Wellness Guide.

# (d) <u>Administration Session</u>

- The session at which a Client consumes and experiences the effects of a Psilocybin Product
- Clinical Facilitator
  - o Client is "supervised" by a Clinical Facilitator
  - o Clinical Facilitator may (but need not) concurrently practice psilocybin services and one or more of the Clinical Facilitator's Health Professions during the session
- Wellness Guide
  - o Client is merely "guided" by a Wellness Guide, and nothing more
  - o Wellness Guide cannot practice any Health Profession during the session
- The session can take place at:
  - o A Service Center;<sup>27</sup>
  - o A Micro Service Center;<sup>28</sup>
  - o A Clinical Facilitator Center;<sup>29</sup>
  - o The Client's residence;<sup>30</sup> or
  - Other locations.31

# (e) <u>Integration Session</u>

- PHRI Integration Session
  - o An optional session between a Client and a PHRI Certified Health Professional<sup>32</sup>
  - Occurs after the Client has an Administration Session
  - o Focus is on psychedelic integration
  - The session can take place:
    - In person, anywhere;
    - Virtually using video conference technology; or
    - By the Client viewing a PHRI Integration Video.<sup>33</sup>
- Wellness Integration Session
  - o An optional session between a Client and a Wellness Guide<sup>34</sup>
  - Occurs after the Client has an Administration Session
  - o Focus is on psychedelic integration
  - o Wellness Guide cannot practice any Health Profession during the session
  - The session can take place:
    - In person, anywhere; or
    - Virtually using video conference technology.

<sup>&</sup>lt;sup>27</sup> See Section 4(a) (Service Center) below.

<sup>&</sup>lt;sup>28</sup> See Section 4(b) (Micro Service Center) below.

<sup>&</sup>lt;sup>29</sup> See Section 4(c) (Clinical Facilitator Center) below.

<sup>&</sup>lt;sup>30</sup> See Section 4(d) (Client's Residence) below.

<sup>&</sup>lt;sup>31</sup> See Section 4(e) (Other Locations) below.

<sup>&</sup>lt;sup>32</sup> The PHRI Certified Health Professional may (but need not) be the same individual who served as the Client's Clinical Facilitator during the Client's Administration Session.

<sup>&</sup>lt;sup>33</sup> A PHRI Integration Video would be a State-approved pre-recorded video that: (i) is free to any Client; and (ii) is presented by one or more PHRI Certified Health Professionals.

<sup>&</sup>lt;sup>34</sup> The Wellness Guide may (but need not) be the same individual who served as the Client's Wellness Guide during the Client's Administration Session.

Essential Policy Note #2 – The PHRI Integration Session is designed to make the session as affordable as possible: (i) by ensuring that the session is a State-authorized extension of the Health Professional's existing professional practice (rather than "psilocybin services" under the psilocybin statute), 35 which potentially could result in the session being covered by the Client's health insurance; and (ii) by providing an alternative that is free to Clients.

# 4. Locations Where Administration Sessions May Take Place

- (a) Service Center
  - A Service Center would be a licensed establishment at which Administration Sessions may take place.
  - An establishment would be required to be licensed as a Service Center if:
    - o Any Psilocybin Products are stored at the establishment;<sup>36</sup>
    - o The establishment does not qualify as a Micro Service Center; and
    - o The establishment does not qualify as a Clinical Facilitator Center.
  - Details concerning Service Centers
    - May have any number of Administration Areas<sup>37</sup> where Administration Sessions may take place
    - o Must have a Limited Access Area<sup>38</sup> where the Psilocybin Products are stored
    - Subject to certain limitations:
      - When an Administration Area is not being used for an Administration Session, the Service Center may use the Administration Area for any other purpose; and
      - A Service Center may use any other portion of the establishment (other than the Limited Access Area) for any other purpose, provided that such use does not interfere with any Administration Session that is taking place at the time.<sup>39</sup>
    - o Individuals under 21 years of age may be present at a Service Center, provided that no Administration Sessions are taking place at the time
  - Details concerning Administration Sessions at a Service Center
    - o Group Administration Sessions would be permitted, subject to specified ratio requirements
    - Outdoor Administration Areas would be permitted
    - One or more third partes may attend an Administration Session for any reason, provided that all Clients and all Clinical Facilitators and Wellness Guides (as applicable) who will be present during the Administration Session consent to such third parties attending

<sup>&</sup>lt;sup>35</sup> See note 5 above.

<sup>&</sup>lt;sup>36</sup> The "storage" of Psilocybin Products would not include Psilocybin Products that: (i) are brought to a location on the same day as an Administration Session for the sole purpose of consumption (or potential consumption) during the Administration Session; and (ii) are either consumed during the Administration Session or removed from the location promptly after the Administration Session ends. See Section 4(d) (Client's Residence) and Section 4(e) (Other Locations) below.

<sup>&</sup>lt;sup>37</sup> An Administration Area would be a specific area where an Administration Session may take place. If a Service Center has more than one Administration Area, two or more Administration Areas could be adjacent to each other so that multiple Administration Areas could be used for a single Administration Session, if desired.

<sup>&</sup>lt;sup>38</sup> A Limited Access Area would be a secured area that would be accessible only by Service Center personnel.

<sup>&</sup>lt;sup>39</sup> Limitations could include prohibitions concerning alcohol, cannabis, and perhaps other activities.

### (b) Micro Service Center

- A Micro Service Center would be a licensed establishment at which Administration Sessions may take place.
- A Micro Service Center would be the same as a Service Center in all respects, except:
  - No more than a specified amount of Psilocybin Products could be stored at the premises at any given time;
  - o A Micro Service Center would have fewer security requirements; and
  - o The licensee fee would be less.

## (c) Clinical Facilitator Center

- A Clinical Facilitator Center would be a registered premises at which Administration Sessions may take place. 40
- A premises may qualify as a Clinical Facilitator Center if:
  - One or more Clinical Facilitators (or a legal entity owned and controlled by one or more Clinical Facilitators) have the legal right to occupy the premises;
  - o The premises is registered as a Clinical Facilitator Center;
  - o The premises is not part of a private residence;
  - The premises is appropriate for Administration Sessions, including being free from hazards and weapons; and
  - No more than a specified amount of Psilocybin Products will be stored at the premises at any given time.
- Details concerning Clinical Facilitator Centers
  - Perhaps a limit on the number of Administration Areas depending on the size and layout of the premises
  - o In all other respects, same as a Micro Service Center
- Details concerning Administration Sessions at a Clinical Facilitator Center
  - O At least one of the Clinical Facilitators who has the legal right to occupy the premises (or who is an owner of the legal entity that has the legal right to occupy the premises) must serve as a Clinical Facilitator during the Administration Session
  - Perhaps a limit on the number of Clients that may participate in an Administration Session depending on the size and layout of the premises
  - Perhaps a limit on the number of third parties that may attend an Administration Session depending on the size and layout of the premises
  - o In all other respects, same as a Micro Service Center

<u>Essential Policy Note #3</u> – Clinical Facilitator Centers would only need to be registered (rather than licensed). This flexibility for Clinical Facilitators is designed to make Administration Sessions that take place at Clinical Facilitator Centers more affordable.

<sup>&</sup>lt;sup>40</sup> This would be a registration rather than a license. The registration process could require the Clinical Facilitators to make certain certifications concerning the Clinical Facilitator Center, and there could be a registration fee. However, the registration process would not require an application or a physical inspection of the premises, and there would be no acceptance or denial procedure (other than to confirm that the applicable registration form is complete).

### (d) Client's Residence

- Details concerning Client's residence
  - O At least one of the Clients must have the legal right to possess or occupy the premises as a residential dwelling
  - O Before the Administration Session occurs, at least one of the Clinical Facilitators or Wellness Guides (as applicable) who will be present for the Administration Session must perform an in-person inspection of the premises to determine:
    - Whether the premises is appropriate for an Administration Session, including being free from hazards, weapons, and uncontrolled animals; and
    - An appropriate Administration Area for the Administration Session.
- Details concerning Administration Sessions at a Client's residence
  - Only one Administration Session may take place at any given time
  - Depending on the size and layout of the premises:
    - A limit on the number of Clients that may participate in the Administration Session; and
    - A limit on the number of third parties that may attend the Administration Session.
  - o Either:
    - The Administration Session must be video recorded; or
    - A specified increased number of Clinical Facilitators or Wellness Guides (as applicable) who must be present at the Administration Session.
  - O No individual under 21 years of age may be at the residence during the Administration Session

Essential Policy Note #4 – Administration Sessions could take place at a Client's residence for any reason. The Client would not have to provide any medical or other reason for not being able to travel to a Service Center, a Micro Service Center, or a Clinical Facilitator Center. This flexibility is designed to make Administration Sessions more affordable for all Clients.

### (e) Other Locations

- Details concerning other locations
  - Location may not be a public place
  - At least one of the Clients or one of the Clinical Facilitators or Wellness Guides (as applicable) must have the legal right to possess or occupy the premises for the entirety of the Administration Session
  - O Before the Administration Session occurs, at least one of the Clinical Facilitators or Wellness Guides (as applicable) who will be present for the Administration Session must perform an in-person inspection of the premises to determine:
    - Whether the premises is appropriate for an Administration Session, including being free from hazards, weapons, and uncontrolled animals; and
    - An appropriate Administration Area for the Administration Session.
- Details concerning Administration Sessions at an other location
  - Only one Administration Session may take place at any given time
  - O Depending on the size and layout of the premises:
    - A limit on the number of Clients that may participate in the Administration Session; and
    - A limit on the number of third parties that may attend the Administration Session.

- o Either:
  - The Administration Session must be video recorded; or
  - A specified increased number of Clinical Facilitators or Wellness Guides (as applicable) who must be present at the Administration Session.
- No individual under 21 years of age may be on the premises during the Administration Session

<u>Essential Policy Note #5</u> – Administration Sessions could take place at any other location that is not a public place. This flexibility is designed to make Administration Sessions more affordable for all Clients.

# 5. Summary of What Professionals Can and Cannot Do

- (a) PHRI Certified Health Professional
  - May (but need not) become a Clinical Facilitator
  - A PHRI Certified Health Professional who does not become a Clinical Facilitator:
    - May only provide services in PHRI Preparation Sessions and PHRI Integration Sessions;
    - Would only be providing services related to the Health Professional's existing professional practice(s), and would not be providing any psilocybin services under the psilocybin statute; and
    - o May not provide services in Intake Sessions or Administration Sessions.

### (b) Clinical Facilitators

- May provide services in PHRI Preparation Sessions, Intake Sessions, Administration Sessions, and PHRI Integration Sessions
- During PHRI Preparation Sessions and PHRI Integration Sessions, the Clinical Facilitator
  would only be providing services related to one or more of the Clinical Facilitator's
  existing professional practices, and would not be providing any psilocybin services under
  the psilocybin statute
- During Intake Sessions and Administration Sessions, the Clinical Facilitator could either:
  - Concurrently provide both psilocybin services under the psilocybin statute and services related to one or more of the Clinical Facilitator's existing professional practices; or
  - o Provide only psilocybin services under the psilocybin statute.

### (c) Wellness Guides

- May only provide services in Intake Sessions, Administration Sessions, and Wellness Integration Sessions
- May only provide psilocybin services under the psilocybin statute
- May not practice any Health Profession while providing psilocybin services

### 6. Other Matters

- (a) Licenses, Registrations, and Certificates
  - Licenses
    - o Manufacturer<sup>41</sup>
    - Laboratory
    - Service Center
    - o Micro Service Center
    - o Clinical Facilitator
    - Wellness Guide
  - Registration
    - o Clinical Facilitator Center
  - Certificate
    - o PHRI Certified Health Professional
- (b) Psilocybin Products
  - Manufactured by a licensed Manufacturer
  - Tested by a licensed Laboratory
- (c) Sale and Delivery of Psilocybin Products
  - Manufacturers, Service Centers, Micro Service Centers, and Clinical Facilitator Centers could sell and deliver Psilocybin Products to each other
  - Service Centers, Micro Service Centers, and Clinical Facilitator Centers could sell and deliver Psilocybin Products to a Client who will be participating in any Administration Session at the establishment or premises, in which case the delivery would occur at the establishment or premises on the day of the Administration Session
  - Service Centers, Micro Service Centers, and Clinical Facilitator Centers could sell and deliver Psilocybin Products to Clinical Facilitators and Wellness Guides, but only if:
    - o The Psilocybin Products are for a designated Client; and
    - The Psilocybin Products are for a designated Administration Session that is scheduled to take place at a Client's residence or at another location that is not a Service Center, Micro Service Center, or Clinical Facilitator Center.
  - If a Clinical Facilitator or Wellness Guide purchased and received Psilocybin Products from a Service Center, Micro Service Center, or Clinical Facilitator Center, the Clinical Facilitator or Wellness Guide could:
    - Sell and deliver the Psilocybin Products to the previously designated Client for the previously designated Administration Session, in which case the delivery would occur at the location of the Administration Session on the day of the Administration Session; and
    - o Sell and deliver any unused Psilocybin Products back to the Service Center, Micro Service Center, or Clinical Facilitator Center that sold them the Psilocybin Products.

<sup>&</sup>lt;sup>41</sup> One Manufacturer License would cover all types of manufacturing, including cultivation and processing. Different endorsements could be obtained under the Manufacturer License for the different types of manufacturing activities.

# (d) Miscellaneous

- Disregarding Internal Revenue Code Section 280E for state income tax purposes
- Preemption of local laws with respect to licenses, registrations, certificates, and taxation
- Worker and handler permits for certain individuals
- Severability provision
- Optional matters to consider:
  - o Delayed effective with a specified development period
  - Advisory board
  - o Local jurisdictional opt-outs
  - o Taxation of Psilocybin Products